


## Company Profile

### Company facts

Company / Details	The Payments Group Holding GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 34868224 Fax +49 69 34868221 Mail <a href="mailto:ir@sgt-germanpe.com">ir@sgt-germanpe.com</a> Web <a href="http://www.sgt-germanpe.com">www.sgt-germanpe.com</a> HRB 120599 B, Local Court Frankfurt/Main	
Foundation	18 May 2011	
Accounting method	IFRS	
Consolidation requirement	Yes	
Fiscal year-end	31 December	
Names and roles of members of the management board	The general partner, The Payments Group Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of The Payments Group Management GmbH. The general partner's currently managing director is Christoph Gerlinger.	
Members of the supervisory board	<ul style="list-style-type: none"><li>• Günter Paul Löw</li><li>• Gerhard A. Koning</li><li>• Reiner Sachs</li></ul>	Chairman of the supervisory board Vice chairman of the supervisory board

### Company

Company description subject to closing of the acquisition of TPG	<p>The Payments Group Holding is a stock-listed holding company based in Germany with majority shareholdings in four operating FinTech companies and a venture capital provider based in Frankfurt/Main. Its 75% subsidiaries Funanga AG (Germany), Campamocha Ltd (Malta) with its 100% -owned entities TBWS Ltd (Malta) and Calida Financial Ltd (Malta) as well as Surfer Rosa Ltd (Isle of Man) form a fast-growing, vertically integrated e-Money Fintech group of companies - The Payments Group Holding (TPG). TPG provides proprietary closed and open (branded and white-labelled) prepaid payment services to hundreds of online merchants worldwide. The synergy between these companies positions TPG as the future market leader in embedded finance and prepaid solutions.</p> <p>The Payments Group Holding (TPG) employs over 50 people and operates globally. TPG's customers make use of more than 550,000 POS cash payment stations and the global online prepaid card network to process cash and cashless online payments.</p> <p>From its history as a leading German venture capital provider under the German Startups Group brand, The Payments Group Holding also holds a heritage portfolio of minority stakes in partly promising German startups via its wholly owned subsidiary German Startups Group VC GmbH.</p>
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Business units and products	<ul style="list-style-type: none"><li>• FinTech</li><li>• Investment</li></ul>
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### Key figures 2023

Balance sheet total	20.7m EUR [after closing c. 110m EUR]
Equity	16.9m EUR, respectively 1.77 EUR per share
Equity ratio	94%

### Trading details

ISIN	DE000A1MMEV4
Stock market symbol	PGH
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale

Index / Sector	Scale All Share / Financial Services
Number of shares	46,301,800 thereof 36,714,800 treasury shares [after closing 11,662,717 treasury shares]
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

#### Cap table

Number of shares	46,301,800 registered no-par value ordinary shares	
Share capital	46,301,800 EUR	
Current shareholder structure	Name	%
	<ul style="list-style-type: none"> <li>• Number of shares [46,301,800]</li> <li>• <b>Treasury shares [36,714,800]</b></li> <li>• Total outstanding shares [9,587,000]</li> <li>• Frankfurter Aktienfonds für Stiftungen</li> <li>• Christoph Gerlinger with family and their vehicles</li> <li>• Members of the Supervisory Board and their vehicles</li> <li>• Frankfurter Value Focus Fund</li> <li>• Thereof Freefloat</li> </ul>	   100.0 10.1 8.0 5.4 4.8 71.7

Note: The above stated percentage shares may have changed since their last update