

Company Profile

Company facts

Company / Details	SGT German Private Equity GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 348690520 Fax +49 69 348690529 Mail ir@sgt-germanpe.com Web www.sgt-germanpe.com HRB 120599 B, Local Court Frankfurt/Main	
Foundation	18 May 2011	
Accounting method	IFRS	
Consolidation requirement	Yes	
Fiscal year-end	December 31	
Names and roles of members of the management board	The general partner, SGT German Private Equity Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of SGT German Private Equity. The general partner's currently managing director is Christoph Gerlinger.	
Members of the supervisory board	<ul style="list-style-type: none">• Günter Paul Löw• Gerhard A. Koning• Dr. Thomas Borer• Reiner Sachs	Chairman of the supervisory board Vice chairman of the supervisory board

Company

Company description	<p>SGT German Private Equity is a listed investment company with registered office in Frankfurt/Main.</p> <p>From mid-February 2024, the company will focus entirely on artificial intelligence and change its name to German AI Group. We will report details in the second quarter of 2024.</p> <p>From its origin as a leading German venture capital provider under the German Startups Group brand SGT German Private Equity holds a heritage portfolio of minority stakes in some promising German Tech Startups.</p>
Business units and products	<ul style="list-style-type: none">• Asset Management• Investment

Key figures 2022

Balance sheet total	105.8m EUR
Equity	99m EUR, respectively 2.15 EUR per share
Equity ratio	94%
Net profit	6.9m EUR, respectively 16 cents per share

Trading details

ISIN	DE000A1MMEV4
Stock market symbol	GAI
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale
Index / Sector	Scale All Share / Financial Services
Number of shares	46,301,800 thereof 36,714,800 treasury shares
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

Cap table

Number of shares	46,301,800 registered no-par value ordinary shares	
Share capital	46,301,800 EUR	
Current shareholder structure	Name	%
	<ul style="list-style-type: none"> • Number of shares [46,301,800] • Treasury shares [36,714,800] • Total outstanding shares [9,587,000] 100.0 • Frankfurter Aktienfonds für Stiftungen 10.1 • Christoph Gerlinger with family and their vehicles 8.0 • Members of the Supervisory Board and their vehicles 5.4 • Frankfurter Value Focus Fund 4.8 	
	• Thereof Freefloat	75.1

Note: The above stated percentage shares may have changed since their last update